



# Software Enhancements

October through December 2017

RELEASE: 2017 Volume 4

## Highlights:

- Auto-save of each printed Purchase Order document
- G/L Journal import from Excel option
- Tracking of B/O quantity in Order Entry

## Sales and Service

### ORDER PROCESSING

#### Sales Order Entry:

- Responses to Back-order quantities prompted in Sales Order Entry are now tracked.

---

## Financial

### GENERAL LEDGER

#### G/L Journal Entry:

- An import option has been added that will allow for a journal entry to be created from a spreadsheet containing the G/L account and amount.

---

## Material

### PURCHASE ORDERS

#### Purchase Order Entry:

- Optionally, a copy of each P/O that is printed can be saved in pdf format in a specific network location.

## Contact Us

<http://www.maxxerp.us>

<http://maxxerp.software>

[lisa@maxxumerp.com](mailto:lisa@maxxumerp.com)

telephone: (414) 587-5594

### **Purchase Order Document:**

- Optionally, a copy of each P/O that is printed can be saved in pdf format in a specific network location.

### **INVENTORY**

#### **Part Maintenance:**

- The duplicate function now gives the option to also duplicate Location and Vendor Cross-reference information.
- 

## Production

### **JOB COSTING**

#### **Job Entry:**

- The Job selection box now includes only Open and Released Jobs.
- The Job selection box now includes box part descriptions.

#### **SHOP FLOOR CONTROL:**

#### **Job Entry:**

- The Job selection box now includes only Open and Released Jobs.
  - The Job selection box now includes box part descriptions.
- 

## Systems

### **End of Day**

- There are 3 new options for end of day reports: PDF, Excel, Print. They can be used in any combination. This new function is especially useful for saving of end of day reports without requiring a printed copy.
- The Inventory Valuation report is now an option – the cost basis comes the company control.



---

## CRM & Quoting

●This is a new separate system with a GUI Drawing interface. Do you have Sales Reps which need to track their sales activity? Would you benefit from a robust part configurator with option and drawing capability? Give us a call to see if this will work for your organization.

---

## Field Service Tracker

●This is a new module which allows for tracking of technicians and jobs using MS tablets to upload and download work requirements. Give us a call to see if this is an option that will work for your organization.

**NOTES:**