



Software Enhancements

April through June 2017

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Highlights:

- **Related Taxes in Sales Order Entry**
- **User Security now controls Viewing of Part Costs in Part Master/Stock Status Inquiry**
- **Terms Code Order Entry pop-up comment**

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Sales and Service

ORDER PROCESSING

Sales Order Entry:

- Optionally, Tax codes can now be linked to create related taxes. S/O entry will validate the tax codes and require the entry of the related tax authorities.
- If the Sales Order line has an override cost, the default price on a Drop-ship purchase order will come from the Sales Order cost override.
- The O/E Popup comment from the A/R Terms Code will display for the user when a new order is entered or when the terms code is changed on the sales order.

Tax Code Maintenance:

- Several new fields have been added to link tax authorities and require entry of related taxes in S/O entry, customer and ship-to maintenance.

Customer Maintenance:

- Optionally, Tax codes can now be linked to create related taxes. Customer maintenance will validate the tax codes and require the entry of the related tax authorities.

Ship-To Maintenance:

- Optionally, Tax codes can now be linked to create related taxes. Ship-To maintenance will validate the tax codes and require the entry of the related tax authorities.

Shipment Confirmation:

- The Bill of Lading has been added Dimensions to the line section of shipping.

Financial

ACCOUNTS RECEIVABLE

Miscellaneous Cash:

- The Currency can now be entered for each check. This will function as memo only and be carried forward into the G/L as a memo notation. The amount entered will be considered US\$.

Terms Maintenance:

- There is a new field for an Order Entry pop-up comment. When an order is entered using that terms code the comment will pop up for the user to see.

Material

PURCHASE ORDERS

Purchase Order Entry:

- If the Sales Order line has an override cost, the default price on a Drop-ship purchase order will come from the Sales Order cost override.

- Saturday Delivery is now an option on the P/O. If the P/O is created from a drop-ship sales order this option will carryover from the sales order.

INVENTORY CONTROL

Part Master/Stock Status Inquiry:

- The Cost Tab is now controlled by User Security.

Systems

User Security

- The Cost Tab in the Part Master/Stock Status Inquiry is now controlled by User Security.

NOTES: