Software Enhancements

Highlights:

- **Field Service tracker add-on module with MS table linkage**
- **Order Action Report with additional filter options for Sales Order requirements**

Sales and Service

ORDER PROCESSING

Sales Order Entry:

- Optionally, In-transit miles can be tracked at the order level. This information will default from the ship-to customer but can be changed as needed.

- Changes made to the Minimum Charge are now being tracked.

- Optionally, a comment can be tied to a Terms Code that will automatically pop-up at time of sales order entry. This is based on the default Terms Code in the customer master.

Customer Maintenance:

- Based on User Security, the currency can now be changed. This change will be reflected on all transactions going forward. It is not retroactive.

Shipment/Invoice Inquiry:

- The reprinted Packing List based on the shipment now can be modified per company specs rather than a single format.

Customer Maintenance:

- A new field for In-transit miles has been added. These miles will default to sales order entry for this ship-to. This is in addition to the In-transit days field that already exists.

Customer/Ship-to Maintenance:

- A new field for In-transit miles has been added. These miles will default to sales order entry for this ship-to. This is in addition to the In-transit days that already exists.

Customer Inquiry:

●A new field for In-transit miles has been added. These miles will default to sales order entry for this ship-to. This is in addition to the In-transit days that already exists.

Financial

ACCOUNTS RECEIVABLE

Terms Code Maintenance:

●Optionally, a comment can be tied to a Terms Code that will automatically pop-up at time of sales order entry. This is based on the default Terms Code in the customer master.

ACCOUNTS PAYABLE

A/P History:

●The Fiscal Year and Period are now being captured as part of history retention.

Material

PURCHASE ORDERS

Receipt Confirmation:

●The User will be warned if they receive an item into Quality Control that is not flagged as requiring Q/C.

INVENTORY CONTROL

Order Action Report:

●Additional filter have been added when calculating Sales requirements including Customer number, Priority, State and Country.

Inventory Valuation Report:

●The Cycle Count Frequency (CCF) has been added to the report.

Production

MRP (MATERIAL REQUIREMENTS PLANNING)

Computer Planned Order Creation:

●CPOs created for Buy Items will now be created in the P/O Requisition system rather than immediate creation of a live P/O.

Systems

User Security

●The ability to change a customer currency is now controlled by User Security.

End of Day

●There is now an option to run the Staging???? Regeneration as part of the End of Day. This will run the default options defined in the Sales Order Priority Regeneration process.

Serial Number Maintenance

●The In-process flag which indicates that a job has not finished being received is now displayed.

Serial Number Inquiry

●The In-process flag which indicates that a job has not finished being received is now displayed.

Field Service Tracker

●This is a new module which allows for tracking of technicians and jobs using MS tablets to upload and download work requirements.

NOTES: