



Software Enhancements

October through December 2015

RELEASE: 2015 Volume 4

Highlights:

- Optionally, all new sales order can be put on hold for review
- Expanded Screen Real Estate throughout Maxx ERP

Sales and Service

ORDER PROCESSING

Sales Order Entry:

- A new User Security Option has been added called Do Not Remove From Print Q. If this box is checked Packing Slips and Order Acknowledgements will not be removed from the Print Q when printed from Sales Order Entry.
- The date and time that a sales order is created is now captured.
- Optionally, a Credit Hold code can be automatically defaulted to all new sales orders entered. Orders that are created through EDI (Electronic Data Interchange) will continue to use a separate EDI Hold Code.

Customer Inquiry:

- Now displays the Non-Billing Email address.

Serial Shipping:

- The Print Packing List Button has been removed and is now included as part of the Ship Function. When the Batch is shipped it will produce the Packing List at the same time.

CUSTOMER SERVICE

Customer Profile:

- Now displays the Non-Billing email address.

Contact Us

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Financial

GENERAL LEDGER

G/L Journal Entry:

- An Update Button has been added that will print that Journal immediately instead of waiting for an end of day or forcing all other Journals to be updated.

Material

INVENTORY

Part Master Maintenance:

- N Skip P/O Rcpt G/L Post is a new part master flag that applies to type N (Non-Inventory) parts – you can now skip the creation of G/L distribution at time of P/O receiving.

PURCHASE ORDERS

Purchase Order Entry:

- Allow Zero Cost Line entry – this is a new User Security option that must be checked to allow the user to enter in a P/O line item with a zero cost

Open P/O Report:

- The Vendor Part Number has been added to the line item detail.

P/O Receipt Confirmation:

- Based on a new flag in the part master that applies to type N (Non-Inventory) parts – you can now skip the creation of G/L distribution at time of P/O receiving.

Systems

Screen Real Estate

- Throughout Maxx ERP we are utilizing the wider screen format. A minimum screen resolution of 1680 x 1050 is recommended.

Open Sales Order Pop-up

- The Open Sales Order detail Pop-up that is utilized in various inquiries and entry screens now displays EDI and currency information as well as the date and time a sales order was entered.

User Security

- Purchase Order Entry:** Allow Zero Cost Line entry – this must be checked to allow the user to enter in a P/O line item with a zero cost

- Do Not Remove From Print Q:** If this box is checked Packing Slips and Order Acknowledgements will not be removed from the Print Q when printed from Sales Order Entry.

Self Service Portal

This is a brand new option available to Maxx ERP Users. This is a dedicated Cloud based portal that will allow you to store up-to-date and accurate information that will be available to your customers, sales people, employees, vendors and anyone else that you regularly share documents with. This will allow them secure and instant 24/7 access from virtually anywhere to any type of documents, certificates, policies, drawings, etc.

The portal is available in customizable color schemes with your company logo. There is no charge for the portal for all Maxx ERP Users – the only charge incurred will be based on the amount of cloud storage required.

Please call to discuss if this sounds like it might be a benefit to your Business!!



Maxx CRM

Coming Soon!! Our new Customer Relationship Management software. Stay on top of your interactions with your existing customers and keep tabs on your Sales Prospects. This will be a brand new option available to all Maxx ERP Users.

Maxx CRM will be available in 2 forms: direct linkage into Maxx ERP or Cloud based data available anywhere. Additional fees will be incurred for the Cloud Database.

NOTES: